

ROOM #

# FONG INSTITUTE

Brian L. Fong, M.D. & Christopher Scott Grow, P.A.-C.

## NEW PATIENT PACKET

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Age: \_\_\_\_\_  M  F Dominant Hand:  R  L

<b>OFFICE USE ONLY</b> Height: _____ Weight: _____ BMI: _____ Blood Pressure: _____ Pulse: _____ Temp: _____
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Who is your Primary Care Physician? \_\_\_\_\_  
Who referred you here? \_\_\_\_\_  Doctor  Family/Friend  Self  Attorney

1. What is the chief complaint/main reason for visit today?

- Pain  Stiffness  Unstable/Dislocated Joint
- Numbness  Swelling  Other \_\_\_\_\_
- Weakness  Fracture/Broken Bone

2. A) Location: What *body part* is involved? \_\_\_\_\_

B)  Right  Left  Both

3. Duration: How long has the problem been present? \_\_\_\_\_

Doctors Notes: \_\_\_\_\_

____ f/u	____ DME	Office use only	____ MRI/CT	____ work stat.
____ med	____ cast/splint	____ PT	____ Surg.	____ c/s
____ inj.	____ ice	____ HEP	____ other	
		____ EMG/NCS		

4. How did the problem start? gradual sudden

A) No injury

Why do you think the problem started? \_\_\_\_\_

B) Injury at work (Date of injury \_\_\_\_\_)

From  lift twist  bend  pull reach  other \_\_\_\_\_

C) Work related

How did your job cause this problem? \_\_\_\_\_

D) Sports injury (Date of injury \_\_\_\_\_)

Please explain \_\_\_\_\_

E) Auto Accident (Date \_\_\_\_\_)

Please describe accident \_\_\_\_\_

driver  passenger seatbelt Y/N airbag Y/N

F) Other (e.g. fall, direct blow, etc.)

Please explain \_\_\_\_\_

5. What is your level of pain? none mild moderate severe

6. Please describe the quality of pain  sharp dull throbbing aching burning  
other

7. Since this problem has started, it is: improving worsening unchanged

8. Does your pain wake you at night? yes no

9. Is your pain: constant comes and goes

10. Do you have: swelling bruising numbness tingling weakness  
bladder or bowel dysfunction giving out stiffness locking  
popping/clicking

11. Do you have trouble: standing walking running stairs exercise squatting  
kneeling lifting twisting bending lying in bed sitting coughing sneezing throwing  
overhead activity grabbing repetitive motion (describe) \_\_\_\_\_  
other \_\_\_\_\_

12. What helps the problem? rest heat ice elevation brace/splint medicine  
nothing other \_\_\_\_\_

13. Please list medications you have taken for this problem: \_\_\_\_\_

14. Have you had this problem previously? yes no when? \_\_\_\_\_

15. What previous treatment has been tried? (please provide any detail and dates)

- |                                   |  |
|-----------------------------------|--|
| <input type="checkbox"/> none     | <input type="checkbox"/> injection _____         |
| <input type="checkbox"/> bracing  | <input type="checkbox"/> Physical therapy _____  |
| <input type="checkbox"/> crutches | <input type="checkbox"/> previous medicine _____ |
| <input type="checkbox"/> cane     | <input type="checkbox"/> Surgery _____           |
|                                   | <input type="checkbox"/> Chiropractic _____      |
|                                   | <input type="checkbox"/> other _____             |

16. Were you seen in the ER or an urgent care clinic for this problem?  
no yes where? \_\_\_\_\_ Date: \_\_\_\_\_

17. What tests have you had for this problem?  
none x-ray MRI CT scan nerve test (EMG/NCV) bone scan ultrasound  
other \_\_\_\_\_

18. Are you pregnant or could be pregnant? no yes

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## **MEDICAL HISTORY QUESTIONNAIRE** (Please Print)

**Past Medical History (please check all that apply)**

	Illness/Injury		Illness/Injury
	High Blood Pressure		Asthma
	Diabetes		Lung disease: specify
	Heart Attack		Kidney disease: specify
	Heart Problems: specify		Liver disease: specify
	Ulcers, stomach or intestinal		Previous anesthesia problems
	Stroke		Thyroid Problems
	Cancer: specify		Blood Clots/DVT's
	Hepatitis		Bleeding tendency
	HIV/AIDS		Osteoporosis
	Arthritis		
	Rheumatologic disease		
	Gout		Other:

**Past Surgical History (please list previous surgeries)**

#	Date:	Type of Operation	Complications/Problems
1			
2			
3			
4			
5			
6			
7			
8			

**Please list any current medications, vitamins, and supplements**

Drug	Dosage and Frequency	Drug	Dosage and Frequency
1.		6.	
2.		7.	
3.		8.	
4.		9.	
5.		10.	

**Do you take blood thinners?** yes no

**Do you have drug allergies?** yes no

**If yes to allergies, please list**

Drug	Reaction	Drug	Reaction
1.		5.	
2.		6.	
3.		7.	
4.		8.	

**Please list any other allergies (e.g. egg, iodine, latex)** \_\_\_\_\_

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**Social History**

Do you use tobacco? <input type="checkbox"/> no <input type="checkbox"/> yes	if yes, # of packs/day                    #of years
Do you use e-cigs? <input type="checkbox"/> no <input type="checkbox"/> yes	If yes, how many times a day?
Do you drink alcoholic beverages? <input type="checkbox"/> no <input type="checkbox"/> yes	If yes, what type and how often?
Have you recently quit smoking? <input type="checkbox"/> no <input type="checkbox"/> yes	If yes, when did you quit?

**Family History (please check all that apply)**

<b>Illness/injury</b>	<b>Illness/injury</b>
Heart Disease	Rheumatoid Arthritis
Diabetes	Gout
High Blood Pressure	Degenerative Arthritis
Cancer- please specify _____	Immunologic Disorder
Anesthesia Problem	Other: _____

**Review of Systems (please check any recent problems)**

<b>Constitutional System</b>	<b>Gastrointestinal</b>	<b>Neurological</b>
Recent weight changes	Loss of appetite	Frequent Headaches
Fever	Nausea or vomiting	Light headed or dizzy
Unexplained sweating	Frequent diarrhea	Seizures
<b>Eyes</b>	Constipation	Numbness or tingling
Wears glasses or contacts	Blood in stool or rectal bleeding	Tremors
Blurry or double vision	Black tarry stools	Paralysis
Glaucoma	Abdominal Pain or heart burn	<b>Psychiatric</b>
<b>Ear, Nose, Throat</b>	<b>Genitourinary</b>	Memory Loss or confusion
Hearing loss	Frequent Urination	Anxiety
Regular nose or gum bleeding	Burning or painful urination	Insomnia
Sore throat	Blood in Urine	Depression
Swollen glands in the neck	Incontinence or dribbling	<b>Endocrine</b>
<b>Cardiovascular</b>	Female: # of pregnancies _____	Glandular or hormone problem
Irregular heartbeats	Female: # of miscarriages _____	Excessive thirst or urination
Shortness of breath	<b>Musculoskeletal</b>	Heat or cold intolerance
Chest Pain	Joint pain	Changes in hair or nails
Swelling in feet, ankles, or hands	Joint stiffness and swelling	<b>Hematology</b>
Fainting spells	Morning stiffness	Bleeding or bruising tendency
<b>Respiratory</b>	Difficulty walking	Anemia
Chronic or frequent coughing	Muscle cramping	History of blood transfusion
Spitting up blood	<b>Integumentary</b>	
Emphysema	Rash or itching	
Wheezing	Changes in skin color	
	Varicose veins	

**Patient Signature** (or parent/guardian if patient is a minor) \_\_\_\_\_ **date:** \_\_\_\_\_

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*(Please Print Legibly- Medical Records Data)*

Patient's Name: (Last                      First                      Middle)			Date of Birth	Marital Status S M W D SEP	Sex M F	Social Security No.
Street address:			City and state		Zip code	Home phone:
Patients Employer:			Work phone:			Cell phone:
Spouse name:			Employer			Work #
Father's Name (If pt is minor)			Employer			Work #
Mother's Name (If pt is a minor)			Employer			Work #
Person to Notify in case of Emergency			Relationship			Work/Home #
Party Responsible for payment:		DOB / /	Address, Street, City, Zip code			Phone #
Primary Insurance Company		Policy Holders Name			Social Security No.	
Other Insurance Company		Policy Holders Name			Social Security No.	
Do you have Medicaid as a secondary		YES      or      NO      Initial:				

### **INSURANCE AUTHORIZATION AND ASSIGNMENT**

I hereby authorize Fong Institute to furnish information to insurance carriers concerning my illness and treatments and I hereby assign to the physician(s) all payments for medical services rendered to myself or my dependents. I understand that I am responsible for any amount not covered by insurance.

### **NOTICE OF DISCLOSURE OF OWNERSHIP INTEREST**

Certain physician members of Fong Institute have an ownership interest in Southern Surgical Hospital. These physicians have become owners because of their commitment to quality health care to assure proper service to their patients. I understand that my physician may have an ownership interest in a facility to which I may be referred and that I have the right to obtain medical services at a facility of my choice.

### **ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

I, individually or on behalf of the patient, hereby acknowledge and agree that I have received a copy of The Fong Institute's Notice of Privacy Information Practices.

**Date:** \_\_\_\_\_ **Signature:** \_\_\_\_\_

### **PERMISSION TO DISCLOSE RELEVANT HEALTH INFORMATION TO INDIVIDUALS INVOLVED IN MY HEALTH CARE**

\_\_\_ I give permission for Fong Institute to disclose relevant health information (my health status, treatment, and payment arrangements) to my family members and to the individual(s) I have listed below who are involved in my health care.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

\_\_\_ I give permission for Fong Institute to leave a message on my answering machine.

**Fong Institute**  
**2965 Gause Blvd E, Suite A**  
**Slidell, Louisiana 70461**  
**(985) 641-7775 fax (985) 641-1166**

**MEDICAL RELEASE OF INFORMATION**  
*Authorization for the Use and Disclosure of Protected Health Information*

**I authorize Fong Institute to:**  
**Obtain / release medical records of:** \_\_\_\_\_  
(patient's full legal name)

Patient's date of birth: \_\_\_\_\_ Social Security # \_\_\_\_\_

**Records to be obtained from:** \_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Street Address)

\_\_\_\_\_  
(City and State)

**Release to:** **Fong Institute**  
**2965 Gause Blvd E, Suite A**  
**Slidell, Louisiana 70461**  
**(985) 641-7775 fax (985) 641-1166**

Include the following specific record(s):

\_\_\_ Abstract pertinent \_\_\_\_\_  
\_\_\_ Operative reports (dates) \_\_\_\_\_  
\_\_\_ Lab reports (dates) \_\_\_\_\_  
\_\_\_ Radiology reports (dates) \_\_\_\_\_  
\_\_\_ Clinic Notes (dates) \_\_\_\_\_  
\_\_\_ Other \_\_\_\_\_

\_\_\_ *I understand that I have the right to revoke this authorization at any time. I understand that if I revoke this authorization, I must do so in writing and present my written revocation to Fong Institute. I understand that the revocation will not apply to my insurance company for services already rendered.*

\_\_\_ *The information used or disclosed pursuant to the authorization may be subject to disclosure by the recipient and no longer protected.*

\_\_\_ *Fees/charges will comply with all laws and regulations applicable to release of information.*

\_\_\_ *I understand authorizing the use or disclosure of the information identified above is voluntary. I do not need to sign this form to ensure healthcare treatment.*

**I have read the above and authorize the disclosure of the protected health information as stated.**

**Signature:** \_\_\_\_\_  
(Signed Patient, Parent, or Guardian)

**Witness:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**CONFIDENTIALITY NOTICE:** The document accompanying this transmission may contain confidential health information that is legally privileged. This information is intended only for the use of the individual or entity named above. The authorized recipient of this information is prohibited from disclosing this information to any other party unless required to do so by law or regulation and is required to destroy the information after its stated need has been fulfilled. If you are not the intended recipient you are hereby notified that any disclosure, copying, distribution, or action taken in reliance on the contents of these documents is strictly prohibited. If you have received this information in error, please notify the sender immediately and arrange for the return or destruction of these documents.

# Fong Institute

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Slidell, LA 70461

Phone: (985)641-7775 Fax: (985)641-1166

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## PAIN MANAGEMENT AGREEMENT

The purpose of this Agreement is to prevent misunderstandings about certain medicines you will be taking for pain management. This is to help both you and your doctor to comply with the law regarding controlled pharmaceuticals.

I understand that this agreement is essential to the trust and confidence necessary in a doctor/patient relationship and that my doctor undertakes to treat me based on this agreement.

I understand that if I break this Agreement, my doctor will stop prescribing these pain control medicines.

In this case, my doctor will taper off the medicine over a period of several days, as necessary, to avoid withdrawal symptoms. Also, a drug –dependency treatment program may be recommended.

I will communicate fully with my doctor about the character and intensity of my pain, the effect of the pain on my life, and how well the medicine is helping to relieve the pain.

I will not use any illegal controlled substances, including marijuana, cocaine, etc.

I will not share, sell, or trade my medication with anyone.

I will not attempt to obtain any controlled medicines, including opioid pain medicines controlled stimulants, or anti-anxiety medicines from any other doctor.

I will safeguard my pain medicine from loss or theft. Lost or stolen medicines will NOT be replaced.

I agree that refills of my prescriptions for pain medicine will be made only at the time of an office visit or during regular office hours. No refills will be available during evening or on weekends.

I agree to use \_\_\_\_\_ Pharmacy, located at \_\_\_\_\_, telephone number \_\_\_\_\_, for filling prescriptions for all my pain medicine.

I authorize the doctor any my pharmacy to cooperate fully with the city, state, or federal law enforcement agency, including this state's board of Pharmacy, in the investigation of any possible misuse, sale, or other diversion of my pain medicine. I authorize my doctor to provide a copy of this Agreement to my Pharmacy. I agree to waive any applicable privilege or right of privacy or confidentiality with respect to these authorizations.

I agree that I will submit to a blood or urine test if requested by my physician to determine my compliance with my program of pain control medicine.

I agree that I will use my medicine at a rate no greater than that prescribed. Any rate greater than prescribed will result in my being without medication for a period of time.

I will bring all unused pain medication to every office visit.

I agree to follow these guidelines that have been fully explained to me. All my questions and concerns regarding treatment have been answered. A copy of the document has been given to me.

This Agreement is entered on \_\_\_\_\_, \_\_\_\_\_, 20\_\_\_\_\_.

Patient Signature \_\_\_\_\_